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CONCEPTS

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MATERIAL

CLIENT
VIDEOS

APPLICATIONS

FORMS &
MATERIALS

Life & Critical Illness Insurance

DIGITAL BRIEFCASE FOR ADVISORS



905E (2021/01/01)

PRODUCT INFORMATION

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CLIENT MATERIAL

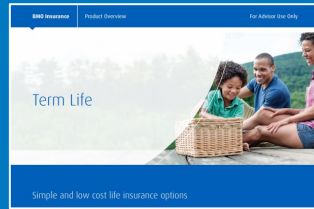
CLIENT VIDEOS

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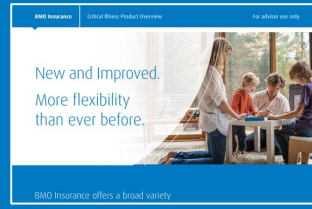
FORMS & MATERIALS



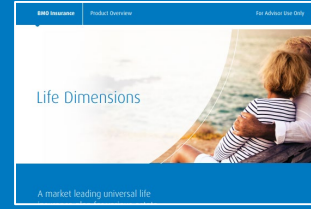
Quick Facts 514E



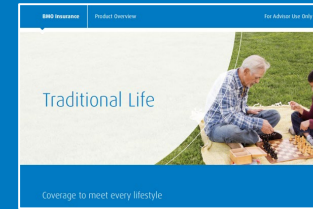
Term Insurance
Product Overview
215E



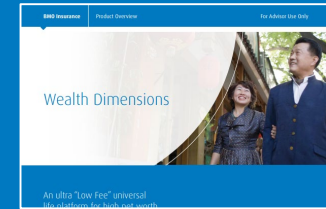
Critical Illness
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216E



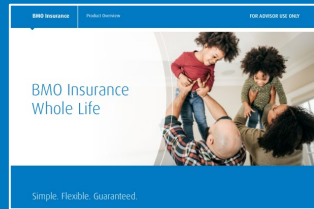
Life Dimensions
Product Overview
217E



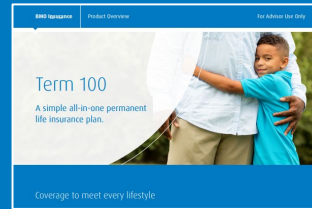
Traditional Life
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218E



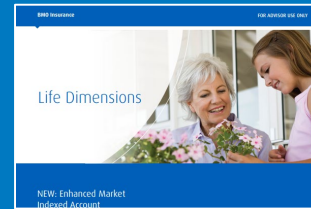
Wealth Dimensions
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712E



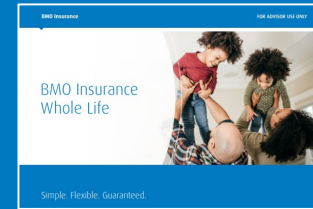
BMO Insurance
Whole Life - Product
Overview 749E



Term 100 Product
Overview 792E



Life Dimensions
Product Guide 182E



BMO Insurance
Whole Life - Advisor
Guide 753E



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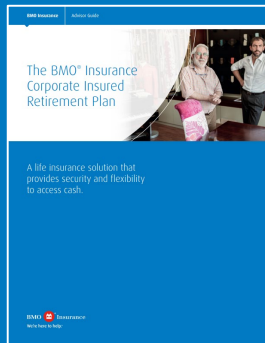
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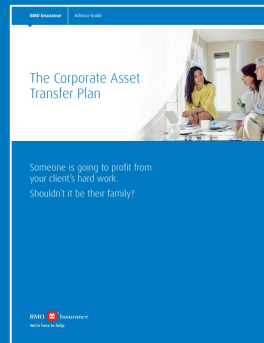
CLIENT VIDEOS

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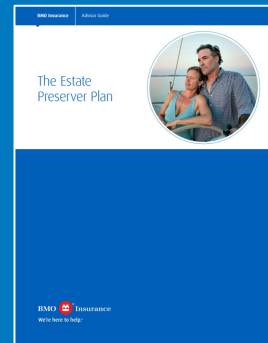
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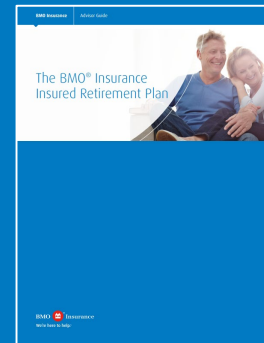
BMO Insurance
Corporate
Insured
Retirement Plan
– Advisor Guide
333E



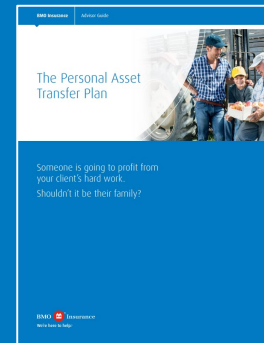
Corporate Asset
Transfer Plan –
Advisor Guide
799E



Estate Preserver
Plan – Advisor
Guide 469E



Insured
Retirement Plan
– Advisor Guide
504E



Personal Asset
Transfer Plan –
Advisor Guide
800E



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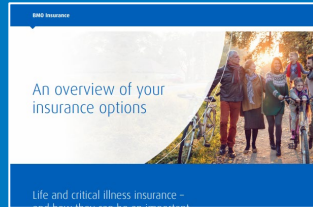
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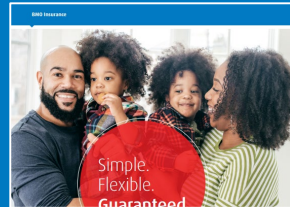
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Your Insurance
Options 719E



BMO Insurance
Health Advocate
Plan - Client
Brochure (PRE Sale)
722E



BMO Insurance
Whole Life - Client
Brochure 750E



Enhanced Market
Indexed Account
(EMIA) - Client
Brochure 852E



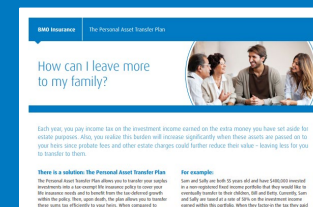
The BMO Insurance
Corporate Insured
Retirement Plan for
Whole Life - Client
Brochure 804E



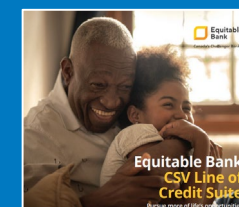
Corporate Asset
Transfer Plan for
Universal Life -
Client Brochure 331E



Corporate Asset
Transfer Plan for
Whole Life - Client
Brochure 801E



Personal Asset
Transfer Plan for
Whole Life 802E



Equitable Bank CSV
Line of Credit
Program - Client
Brochure



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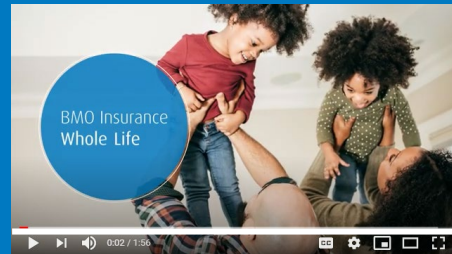
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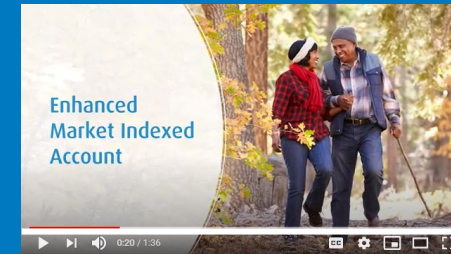
BMO Insurance | What Comes Next



BMO Insurance Whole Life Plan Options



The BMO Insurance Whole Life Plan



Enhanced Market Indexed Account (EMIA)



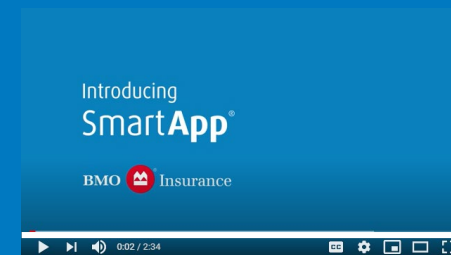
Term 100



Personal Asset Transfer Plan



BMO Insurance Health Advocate Plan



Introducing Smart App from BMO Insurance



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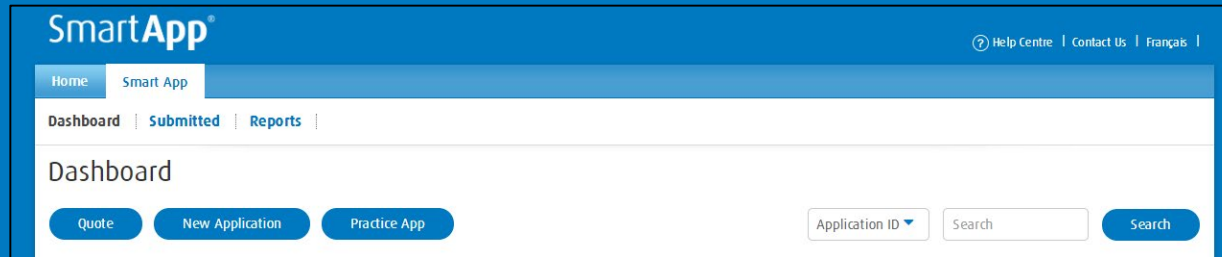
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[CLIENT VIDEOS](#)

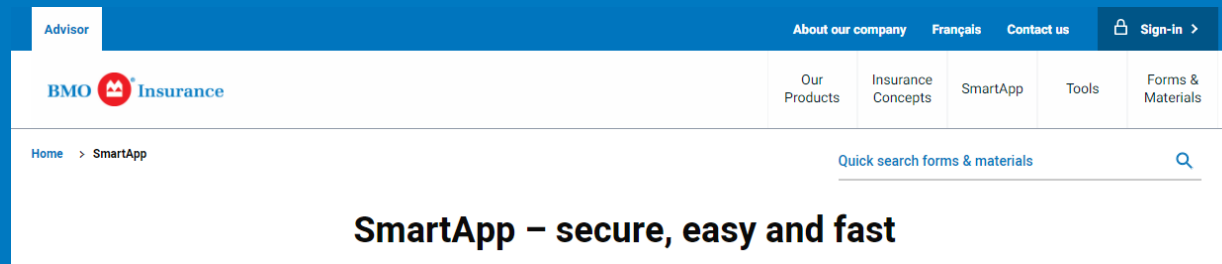
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SmartApp



SmartApp Dashboard on Advisor Support



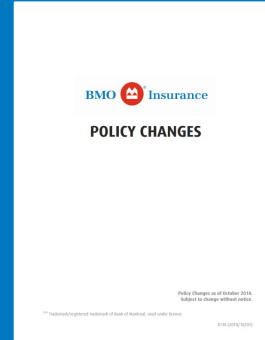
More Information on SmartApp



Application for Life and
Critical Illness Insurance
126E

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Policy Change Guidelines 813E



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