



GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

REMINDER: Equitable Life Segregated Fund Conversion

Submitted by Josh on June 16, 2014 - 9:44am

In an effort to better serve you and your clients, effective July 4, 2014...



Equitable Life
of Canada*

Source |

alpacific.com/bulletins/equitable-life/2014-06-16/reminder-equitable-life-segregated-fund-conversion

Equitable Life Segregated Fund Conversion

In an effort to better serve you and your clients, effective July 4, 2014, Equitable Life is converting all Pivotal Solutions policies (including Pivotal Solutions No Load, Pivotal Solutions DSC, and Pivotal Solutions II) to a new administration system.

This new administration system will greatly improve our FundSERV capabilities and provide an enhanced platform for them to process business electronically with you in the future. Included as part of this conversion are some important administrative changes to our existing contracts of which you need to be aware.

These changes potentially impact:

- Commissions
- Lead time for direct deposits
- FundSERV manufacturing codes, and
- FundSERV processing availability

Please reference the following document for complete details on what you need to know for a seamless conversion.

Equitable Life Segregated Fund Conversion: What you need to know

Questions? Contact your **Global Pacific Financial Services Ltd.**