

eBulletin: May 12, 2015

Submitted by Josh on May 12, 2015 - 10:41am

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In this week?s issue:

Wealth

- 1. Canada Life My account gives clients easy access to investment details online
- My account lets clients view their Canada Life segregated funds and/or annuity policy details online
- Starting May 2015, clients will receive an invitation to self-register for the service
- Canada Life Generations TM and Flex policy information continue to be available on VIPNet
 - 2. Old individual payout annuity applications no longer accepted as of June 1, 2015
- Old applications must be signed on or before June 1, 2015 and received at the Canada Life Administrative Office in good order by 4 p.m. ET on June 5, 2015.
- Use the New printable PDF application for a payout annuity online 46-8965

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