

January Newslink

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COMING THIS MONTH

Five new segregated funds to help clients plan for what's ahead

Build your business and be their advisor of choice by offering a variety of new funds

You're equipped with an arsenal of new funds that are designed to address client concerns for returns, risk tolerance and volatility assessment. Our fund shelf is constantly evolving with top-performing funds and preferred fund managers who offer expertise and sought-after client investment solutions.

A new way of thinking, a new way of getting results.



U.S. Low Volatility (Putnam)

For clients who are concerned ups and downs in the equity market are steering them in a different direction.

Mackenzie T

Floating Rate Income (Mackenzie)

For clients who want a diversified way to help protect their portfolios against rising interest rates.

CONDON CAPITAL

Monthly Income (London Capital)

For clients who are looking for an actively managed portfolio that can adapt to a changing economy.

Setanta

Global Dividend (Setanta)

For clients who are looking for a less volatile way to invest in world markets while still looking for strong returns.



International Equity (Putnam)

For clients who want a fixed-income investment that's diversified for higher income and growth potential.

Clients choose advisors who work to offer the right investment solution to meet their investment concerns. Our new funds arm you to help them with the solutions they need.

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