



GLOBAL PACIFIC  
FINANCIAL SERVICES LTD.

## eBulletin: July 3, 2012

Submitted by Visitor on July 4, 2012 - 10:53am

### In this week's issue: **IMPORTANT!**

1. Segregated fund protection in a securities world
2. Changes to Alberta and British Columbia legislation for life and living benefits insurance
3. Important life insurance form changes

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### In this week's issue:

1. Segregated fund protection in a securities world
  - ? Preferred series pricing options for affluent investors
  - ? Protection of your clients' wealth and estate
2. Changes to Alberta and British Columbia legislation for life and living benefits insurance - **IMPORTANT!**
3. Important life insurance form changes
  - ? Old forms no longer accepted after Oct. 31, 2012
  - ? Small supply sent to regional marketing centres
  - ? Forms available through Supply and RepNet
4. Investment objective broadens International Bond Fund (CLI)
  - ? Update makes international fund more competitive, compelling for clients
5. FINTRAC continues to request compliance assessment reports
  - ? Advisors need to complete assessment report if requested

? Tool on *RepNet* to help advisors establish compliance program

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