



GLOBAL PACIFIC  
FINANCIAL SERVICES LTD.

## Advocis National: The New Philanthropy

Submitted by Rica Zara on August 18, 2022 - 10:42am





# The New Philanthropy

Join us on **Tuesday, September 13, 2022, at 1:00 P.M. (Eastern Daylight**

Available spots are limited and will be on a first-come, first-served basis.

- This event has been a [REDACTED] credits with The Institute, AIC, ICM, IC [REDACTED]

**REGISTER NOW**

**Advocis Members:**

## Presenter:

As a benefit of membership, Advocis Members are able to attend this **Mark Halpern, CFP, TEP, MFA-P**

**Questions:** Mark Halpern, CFP, TEP, MFA-P. Please use your **Advocis ID** as the

Mark Halpern, Certified Financial Planner (CFP), Trust and Estate

Practitioner (TEP), Master Financial Advisor - Philanthropy (MFA-P) has

helped thousands of professionals, and affluent families

for over 20 years.

As CEO of WEALTHinsurance.com®, Mark and his team specialize in tax

advantaged insurance solutions to protect families, create charitable

legacies, and preserve estates.

Source URL: <https://www.globalpacific.com/bulletins/advocis/2022-08-18/advocis-national-new-philanthropy>

Mark works closely with clients? accountants, lawyers, insurance, and

investment professionals to provide comprehensive estate planning

solutions as part of the team.

- **Member Admission: \$175 + HST**

- **Member Bundle Admission: \$295 + HST** (This ticket grants access to both webinars (*The New Philanthropy* on Tuesday, September 13, 2022, and *A Deeper Dive into Philanthropic Strategies* on Thursday, September 29, 2022))

- **Non-member Admission: \$225 + HST**

- **Non-member Bundle Admission: \$395 + HST** (*The New Philanthropy* on Tuesday, September 13, 2022, and *A Deeper Dive into Philanthropic Strategies* on Thursday, September 29, 2022)

**A portion of all proceeds will be donated to charity.**